

NOTICE OF PUBLIC HEARING

Notice is hereby given that on Tuesday, June 10, 2025, at 2:00 p.m. prevailing time, a public hearing will be held in Conference Room Number 201 in the Berkeley County Commission offices, Berkeley County Administration Building, 400 West Stephen Street, Martinsburg, West Virginia, at which time and place all interested parties may appear before the Berkeley County Building Commission (the “Building Commission”) and may be heard as to whether the following described Ordinance shall be put into effect.

Notice is further hereby given that on May 28, 2025, the Building Commission enacted an Ordinance authorizing and directing the issuance of not more than \$3,000,000 in aggregate principal amount of Berkeley County Building Commission Lease Revenue Bonds (Berkeley County Inwood Park Project) Series 2025 A (the “Bonds”) to finance costs of the design, construction, improvement, furnishing and equipping of a public park on land to be owned by the Building Commission, described generally as 8274 Winchester Avenue and 8270 Winchester Avenue located in or near Inwood, Berkeley County, West Virginia (the “Property”), for use by The County Commission of Berkeley County, West Virginia (the “County Commission”) for a public park and on behalf of the inhabitants of Berkeley County. The Ordinance further provides for the leasing of the Property to the County Commission (the “Lease”).

The Bonds will be special obligations of the Building Commission payable solely from the revenues, rentals, and other monies received by the Building Commission pursuant to the Lease and any other permitted lease of the Property and other security held pursuant to a bond indenture and security agreement described below and will not constitute a debt or liability of Berkeley County, West Virginia, the County Commission (except as provided in the Lease) or the State of West Virginia.

The Ordinance further provides for a bond indenture and security agreement to be entered into between the Building Commission and WesBanco Bank, Inc., as Trustee (the “Trustee”) by which the Building Commission will assign to the Trustee the right to receive rental and other payments under the Lease or other leases permitted by the bond indenture and security agreement or the deed of trust which will encumber the Property to further secure the owners of the Bonds and the Building Commission will deliver the Bonds in return for the purchase price thereof to be used to pay costs of the design, construction, improvement, furnishing and equipping of the Property. The Property will be leased initially by the Building Commission to the County Commission pursuant to the Lease.

A certified copy of the Ordinance is on file for review by interested persons during regular office hours in the office of the Clerk of The County Commission of Berkeley County, West Virginia, 400 West Stephen Street, Martinsburg, West Virginia.

Published at the direction of the Berkeley County Building Commission this 30th day of May 2025.

Norwood Bentley III, Secretary
Berkeley County Building Commission